



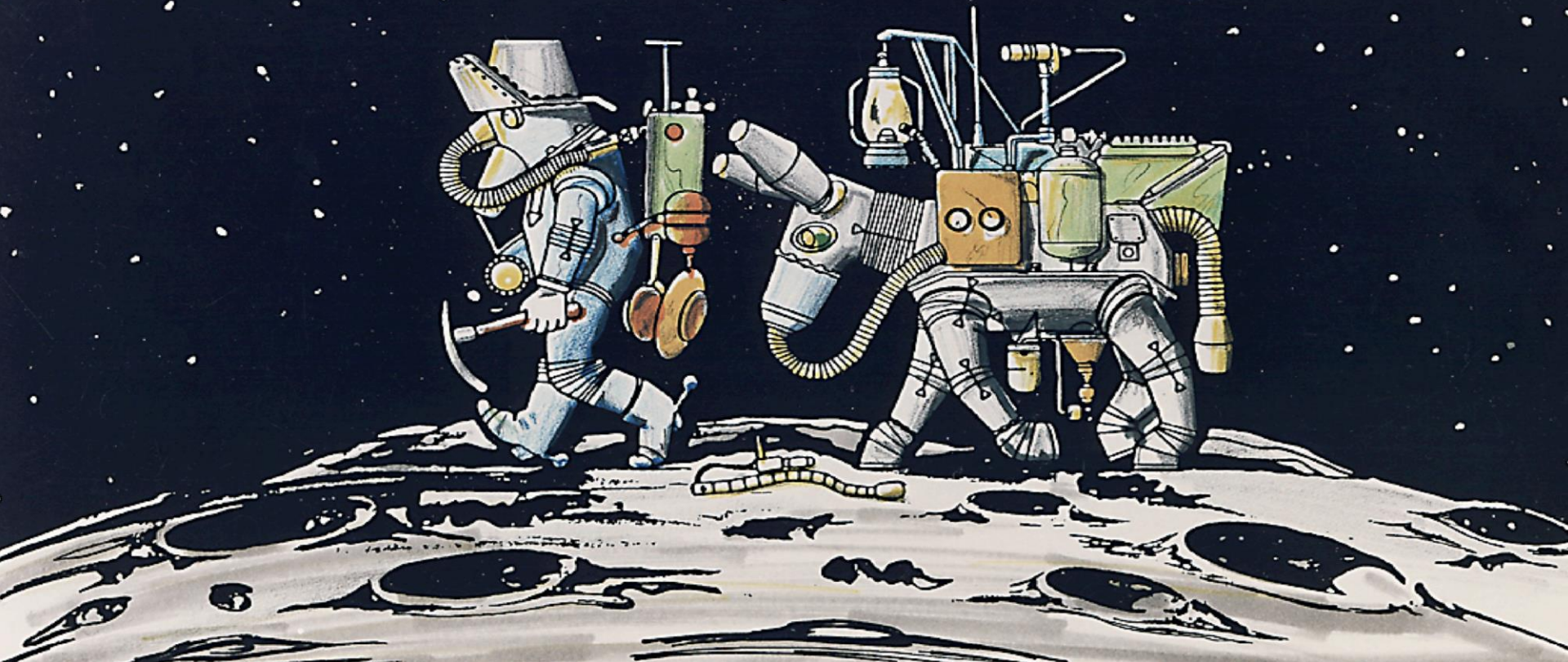
“The future is now!”

01 . 10 . 19

Interstellar Mining is
predominately focused on
developing and deploying the
first robotic H₂O mining operation
on the Moon before 2024.

PURPOSE

UTILIZATION OF EXTRATERRESTRIAL RESOURCES PROVIDES POTENTIAL FOR UNLIMITED RANGE



INVESTMENT THESIS



WGM estimates
there is a US\$206B
market for lunar
water*



First Mover
Advantage -
Operating mine by
2023



No taxes, no
royalties, no
permitting or
licensing required -
show up and dig



NPV \$40B - Does not
include other by-
products which adds
40%



There are at least 10
companies and
agencies ready to
sign contracts for
lunar water

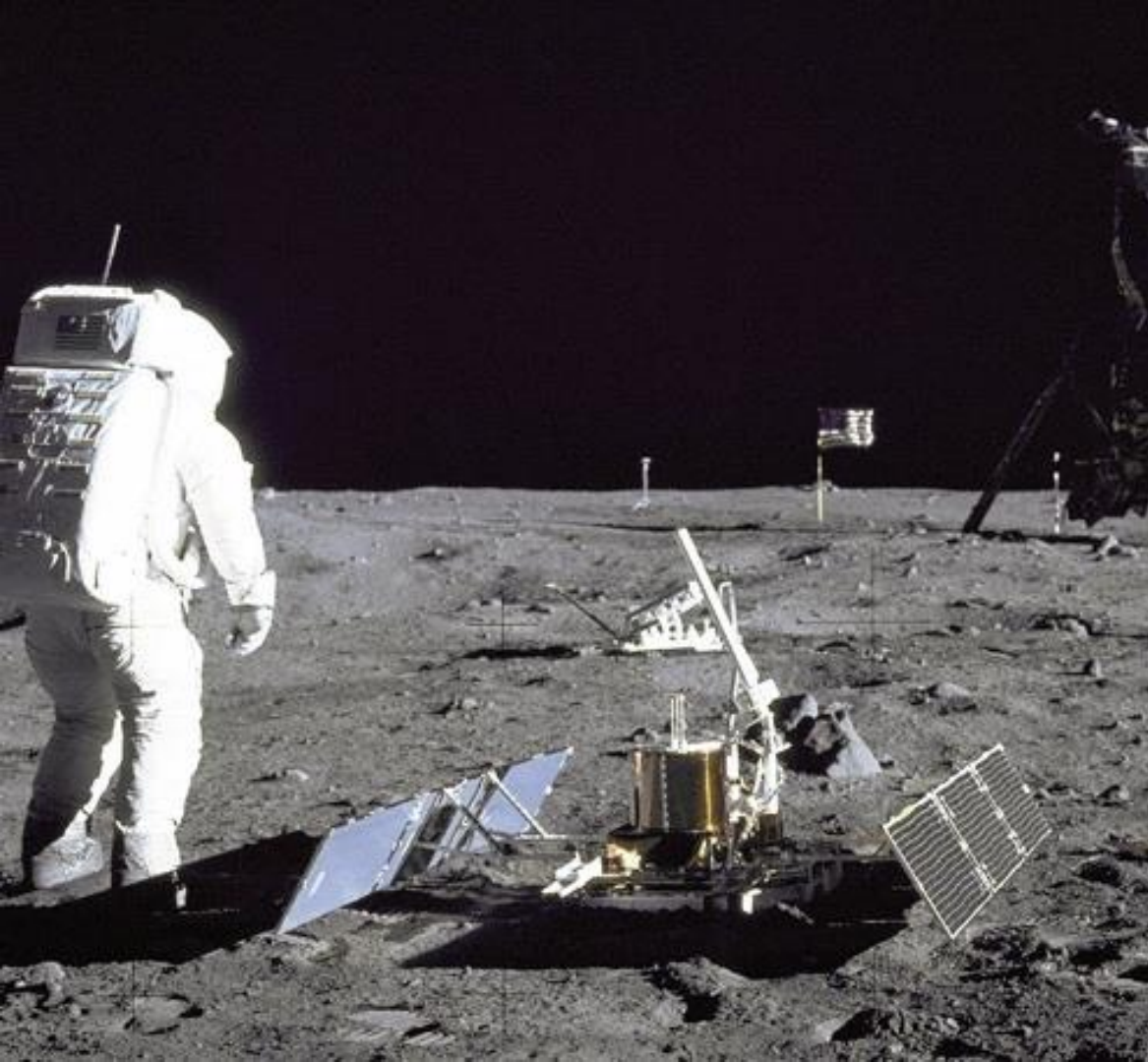
** (all-in costs <US\$0.5M/tonne vs sales price of US\$10M/tonne)*

EXECUTIVE SUMMARY

- Through relationship with WGM and Deltion*, Interstellar has full operations immediately
- Capture first mover advantage
- No new technology needed only design and assembly of equipment within 24 months
- First cash flow expected by 2022 (page 13)
- Project timelines & Milestones (page 12)
- Additional near-term potential revenue sources (page 14)
- Technology has largely been developed and tested for lunar gravity, temperature and vacuum application

LEVERAGING EXISTING EXPERTISE

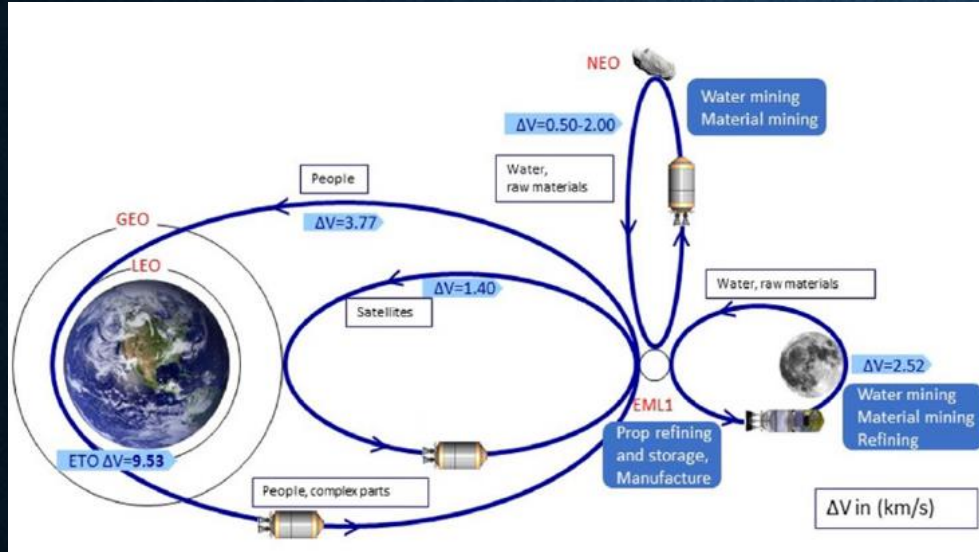
- Deltion Innovations has over 20 years of direct experience developing rovers, drilling and processing equipment for space plus 28 000 sqft technology campus in Sudbury
- WGM has almost 60 years of global mining experience and expertise, with 20 years in the space mining community
- Both have long standing relations with NASA, CSA, ESA, and multiple private companies that would be clients



CAPTURING MARKET ATTENTION

- 50-year anniversary of Apollo Moon landings
- Renewed public interest in space
- 2020 PDAC Space Mining Session
- Growing interest by trade publications
- Interest outside of traditional mining investment such as VC, private capital and technology sectors
- Major funding increases to NASA, CSA and other space agencies

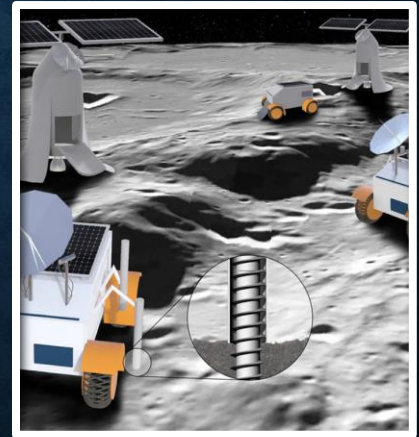
FIRST MOVER ADVANTAGE

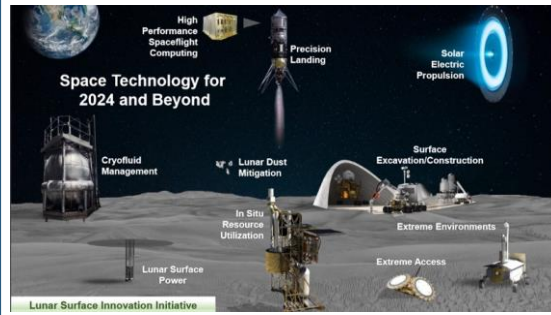


- Shake and bake operating company with WGM & Delton - at least a year advantage over competitors
- Operate on best lunar site available
- Gain a near term monopoly on lunar water market leading to extraordinary profits
- Sell production forward on Space Commodities Exchange
- Lunar surface traffic must come to our site if we are first - all lunar roads lead to Interstellar Mining Operations

NO NEW TECHNOLOGY REQUIRED

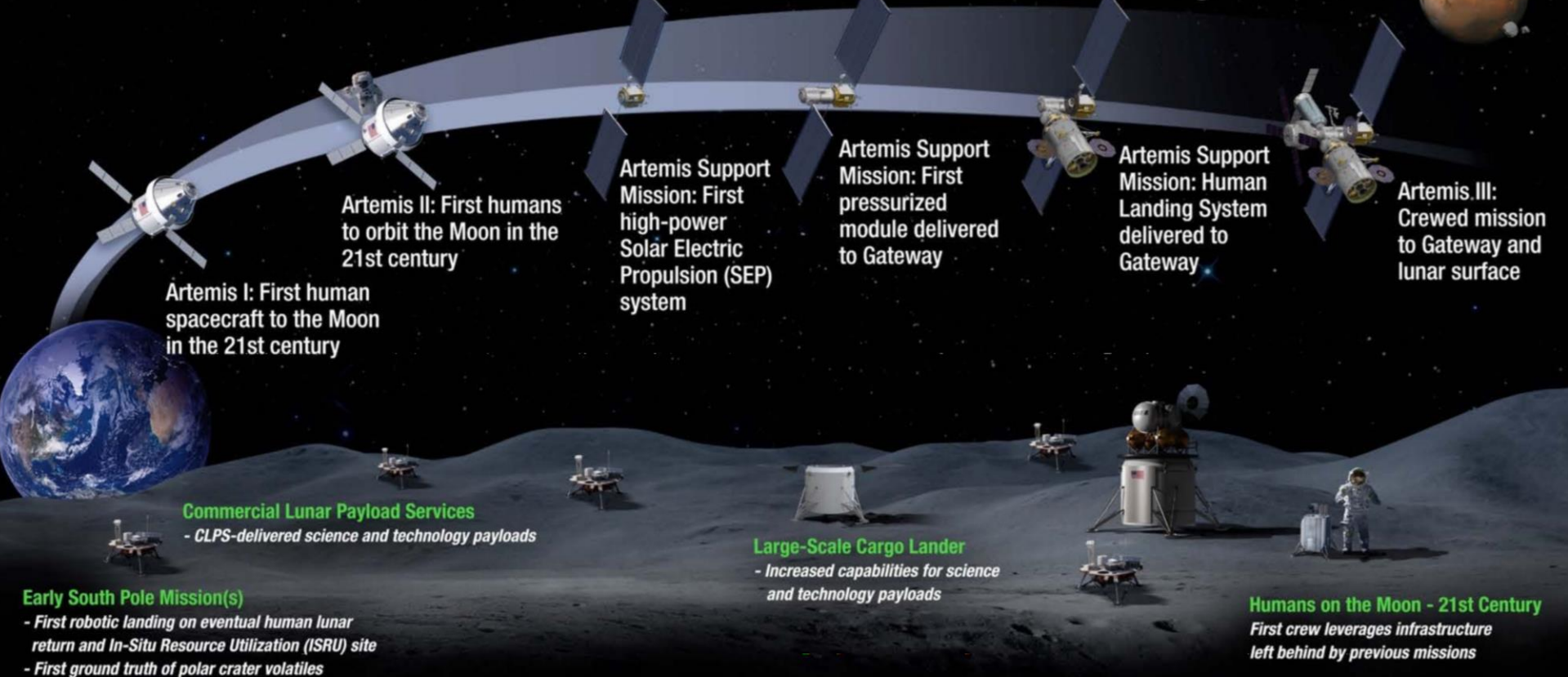
- All rover technologies have been developed and extensively tested
- Processing plant needs to be engineered but uses simple known processes.
- SNC Lavalin Nuclear Group advises they can modify an existing small nuclear reactor design for use on the Moon
- Launch and delivery to the Moon will be via current private launch providers





- Total project capital to be raised is US\$200 million
- Remaining capex via forward sales, data, and services
- NPV @ 20% discount - \$40B
- IRR - 1,677%
- Payback period - 1 month

Artemis Phase 1: To The Lunar Surface by 2024



LUNAR SOUTH POLE TARGET SITE

2020

2024



Q2-2020 - Completion of detailed operational and business plan



Q3-2021 - Exploration Satellite Mission Launched



Q4-2022 - Surface exploration rover launched & plant location confirmed



Q4-2023 - Operational water mine on the Moon

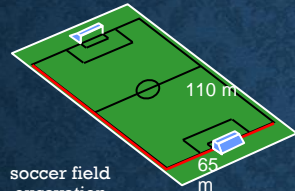
TIMELINES

BASELINE MISSION WATER AS FUEL

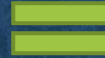
PROCESSING



2



soccer field
excavation
to 40 cm
depth



1,000 TONNES / YEAR OF
WATER PRODUCTION
= 0.3 M³ PER HOUR
REGOLITH

OPTIONAL
ELECTROLYSIS



3

JUNO UTILITY EXCHANGEABLE
PAYLOADS

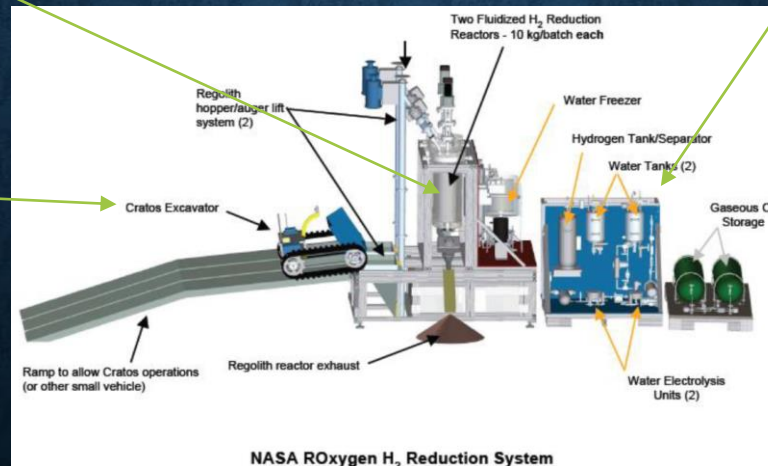


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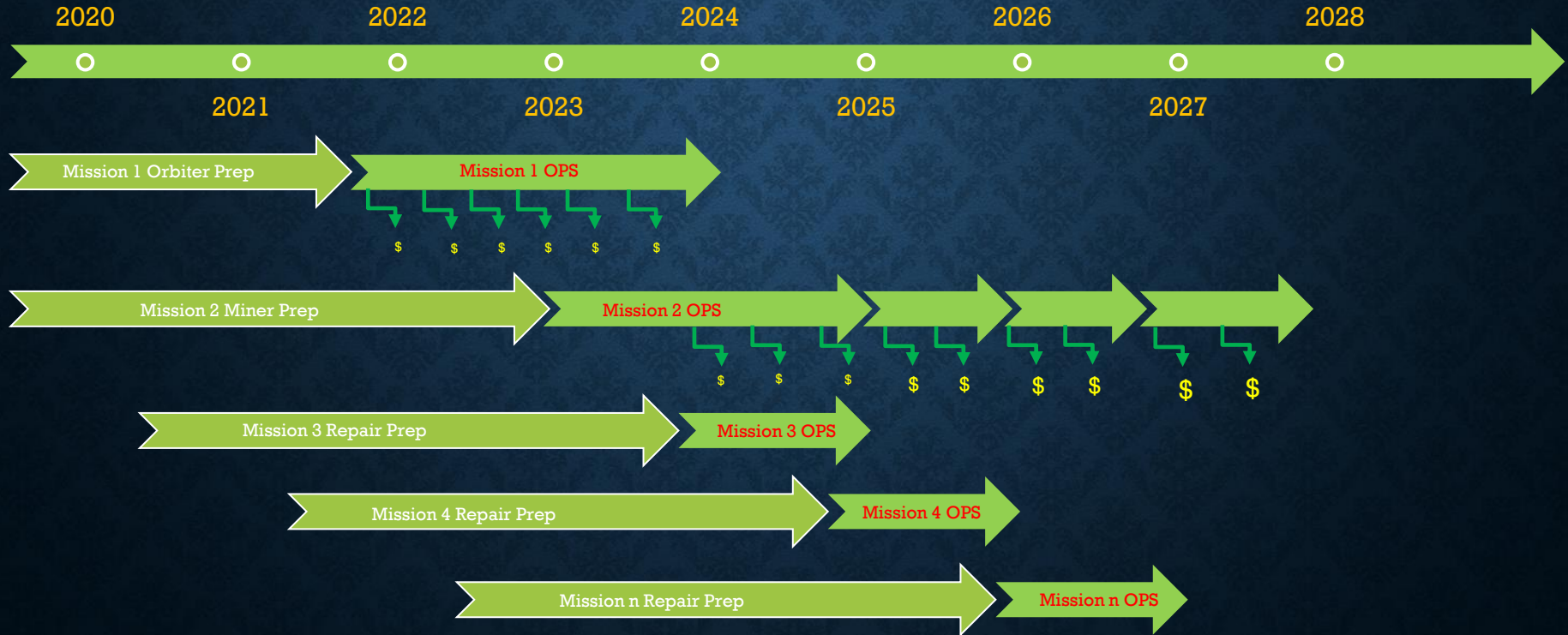
RASSOR
EXCAVATOR

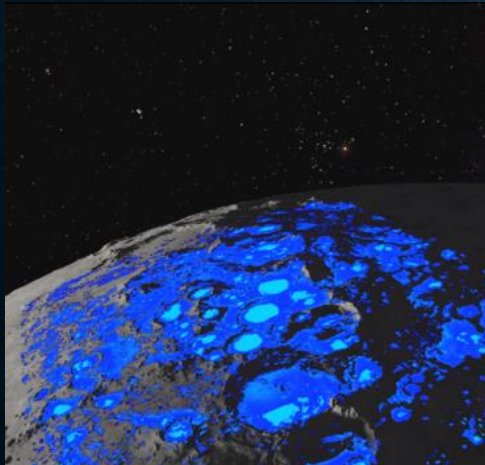
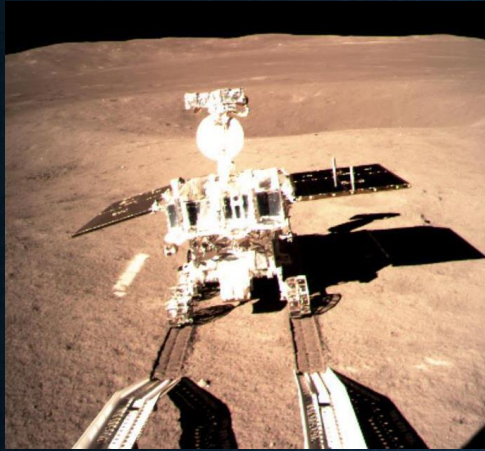


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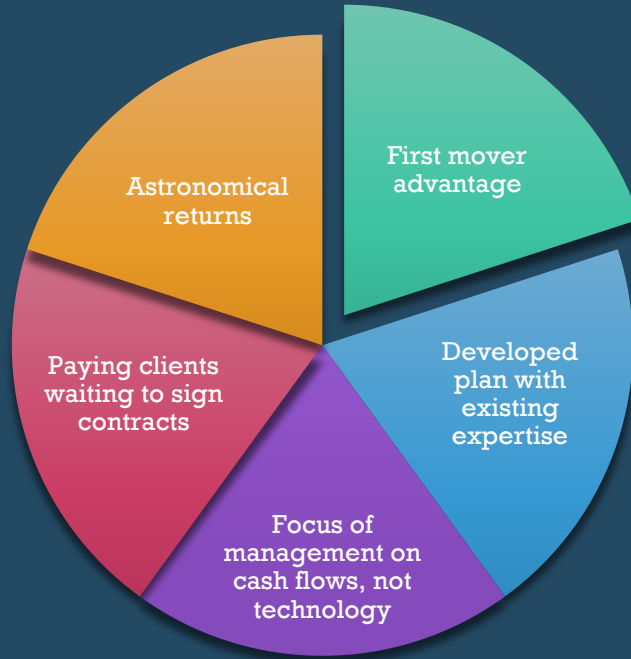
CASHFLOW FOCUS





ADDED REVENUE STREAMS

- Sale of services and data
- Additional harvested commodities
- Landing pad fees
- Construction materials
- Lunar power
- Equipment rentals and leasing on Moon
- Sponsorship and advertising



WHY INTERSTELLAR MINING

MANAGEMENT

CEO & CFO - Jeff Plate

Jeff is our resident economic expert on resourced focused development, capital markets, audit and control. In addition, he is experienced in assisting First Nations, governments and sub-national governments on a range of mineral resource development issues. Jeff regularly engages in activities related to the financing of mineral resource focused projects including their evaluation and due diligence reviews. Services are provided to both public and private firms and for investors and financiers to assist in unlocking the value and making their project a success. Recently, Jeff has been leading WGM's Space Mining and ISRU practice advising National governments, space agencies, private companies and academia. Jeff holds advanced degrees; in Geophysics from the University of Waterloo, Finance and Economics from Brock and McMaster Universities, along with the globally recognized Chartered Financial Analyst (CFA) designation. He is registered with the Association of Professional Geoscientists of Ontario (APGO) and currently sits on the Education Committee for the Management and Economics Society (MES), an arm of the Canadian Institute of Mining, Metallurgy and Petroleum (CIM).

COO - Dale Boucher

CEO of Deltion Innovations Ltd. with a long history in heavy industry prototyping, having developed the first hard rock drilling automation systems for INCO and Falconbridge. He started developing space mining technologies in 1999 and is a well published author on the topic. As a recognized international space mining expert, Dale is a peer reviewer and contributor to NASA, NSERC and numerous aerospace journals, is Chair of the Planetary and Terrestrial Mining Sciences Symposium, co-chair of the Space Resources Roundtable, member of the Lunar and Planetary Institute Commercialization Advisory Board and the Space Resources Board of Directors.

PROPOSED BOARD OF DIRECTORS

Jeff Plate - WGM

Dale Boucher - Deltion

Paolo Lostritto

President of Red Cloud Securities, and former Director in the Mining Equity Research Group for National Bank Financial. Over the past 20 years he has worked in mining equity research at Wellington West, Scotia Capital and TD Securities. He currently serves on the board of Blue Thunder Mining Corporation, which is focused on gold exploration in Quebec. In addition, Mr. Lostritto also sat on the board of Savary Gold Corp. which was sold to SEMAFO Inc. in 2019. Mr. Lostritto holds Bachelor of Applied Science in Geological and Mineral Engineering from the University of Toronto and is a registered Professional Engineer in the Province of Ontario.

Karen Rockliff - Retired-Bell Canada Senior Manager

Karen Rockliff is a retired Regional Manager with 25+ years of multi-discipline experience in the Telecommunications Industry with Bell Canada including leading network design and upgrade engineering teams for digital and cellular technologies in Eastern Canada with annual budgets exceeding \$300 million. Although retired, she holds many board positions in the golf industry and is currently serving her 2nd term as President of the BOD for the Challenge Cup women's golf organization for Palm Beach County, Florida, USA.

Greg Gray - Retired-CEO Manulife Securities

After a successful sales career for American Express in North America, Greg Gray went on to become a Senior VP Sales & Marketing, Canadian Investment Division of Manulife Financial, Canada's largest insurance company. Appointed as Chief Executive Officer of Manulife Securities International Ltd. and after successfully turning around the business by 2005, Greg partially retired but continues to be sought out by private industry as a turn-around specialist via Harris Gray and Associates, involved in many industries including mortgage lending, insurance, tool & die manufacturing to name a few.

THANK YOU!

For more information, please contact:

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